UNIFIED ENTERPRISE OPERATING SYSTEM

From Pre-Sales Pipeline to Paid Ledger in One Platform.

Organizations lose 14%–22% of project and operational margin in the handoffs between disconnected software tools. Built on **80+ years of executive transformation, data, finance, and cybersecurity experience** across 90+ countries, ProjeX unites **22 enterprise modules** on one database.

Core Studio, 36 Industry Models & ERP Bridges Included
M365 SSO, 4-Tier DOA, no-code custom workflows, 20 GAAP/IFRS COAs, 16 WBS templates & SAP / NetSuite / QuickBooks sync.

Complimentary Employee Self-Service ($0 Seat Fee)
Every employee gets **My Workspace (ESS)** & **Dead-Zone Offline** mobile sync for timesheets, leave, expenses & approvals at zero seat cost.

Modular Suite or Standalone Product Subscriptions
Activate modules as you scale, or license **ProjeX Academy (Enterprise LMS)** and **ProjeX Sign (PAdES e-Signature)** standalone.

ANNUAL SOFTWARE & INTEGRATION TCO

Verified Customer ROI

Legacy Fragmented Stack (12–18 Point Subscriptions) — 100% Cost + Integration Tax

CRM/CPQ | P6 / PM | ERP / WMS | HR / LMS | eQMS / Sign / BI

ProjeX Business Suite™ (All 22 Modules Unified) — Zero Silos · 1 Database

One Unified License

▼ 45%–65% Lower Annual TCO

SaaS Spend -55% — Replaces 12+ point vendor tools

Faster Billing 2.4× — 1-click milestone to AIA G702

Audit Ready 100% — SHA-256 ledger & 36-folder ZIP

THE CLOSED-LOOP DIGITAL THREAD · HOW DATA FLOWS WITHOUT RE-ENTRY

Single Transactional Ledger Across All 6 Lifecycle Stages

STAGE 01 · WIN
CRM & 4-Gate CPQ
MEDDPICC qualification & multi-family BoQ convert into a project budget in 1 click.

STAGE 02 · PLAN
CPM, Agile & WBS
Critical-path Gantt, DCMA-14 audit, Monte Carlo risk & competency resource heatmaps.

STAGE 03 · SOURCE
WMS, BOM & Freight
100-pt vendor AVL, 3-quote RFQ, multi-yard weighbridge, rig moves & travel per diems.

STAGE 04 · MOBILIZE
HR, Academy & Safety
Statutory payroll, 70-20-10 LMS certs, ISO 45001 safety gates & PIAM turnstile badges.

STAGE 05 · ASSURE
eQMS, APQP & Sign
PPAP Level 3 locks, 8D CAPA, PAdES cryptographic e-signatures & 36-folder dossier.

STAGE 06 · REALIZE
Scalable ERP & BI
AIA G702/G703 billing, 3-way match AP, Dual-Track GL, EVM S-curves & PMO Value Ring™.

COMPLETE 22-MODULE ARCHITECTURE ACROSS 4 OPERATIONAL PILLARS

Start with Any Module · Connect All 22 as You Grow

I. Commercial, Scalable ERP & Supply Chain — 6 Modules

9-Tab Scalable ERP & GL — Dual-Track GL, 3-Way Match AP & AIA G702
Opportunity CRM & CPQ — MEDDPICC, 4-Gate BoQ & 1-click WBS handoff
Multi-Warehouse WMS — Yard bins, scale tickets & IAS 16 fixed assets
Procurement & Capital BOM — 100-pt supplier AVL, 3-quote RFQ & MRP
Corporate Travel & Per Diem — Crew rotations, city-tier caps & cash advances
Freight, Customs & Rig Moves — B/L tracking, HS tariffs & Incoterms 2020

Consolidates & Replaces: QuickBooks, NetSuite Project Accounting, Salesforce CPQ, Coupa, Fishbowl WMS, SAP Concur, CargoWise

II. Delivery, Engineering & Automation — 6 Modules

Critical-Path CPM Gantt — DCMA 14-pt audit, optimizer & Monte Carlo
Agile Sprints & Hybrid WBS — Scrum velocity & Kanban rolled into master WBS
Manufacturing APQP & PPAP — IATF 16949 gates, DFMEA/PFMEA & V&V
Fleet & Telematics Cockpit — Live GPS corridors, 7-pt DVIR & fuel radar
Visual Workflow & Studio — No-code DAG builder, 4-tier DOA & custom fields
7-Tab IT Management (ITSM) — Service desk SLAs, HAM/SAM custody & CMDB

Consolidates & Replaces: Primavera P6, MS Project, Jira, Arena PLM, Samsara, ServiceNow ITSM, Power Automate

III. People, HR, Academy & Site Security — 6 Modules

Resource Capacity Heatmaps — 12-wk utilization & 4-tier competency rubric
Global HR, HCM & Payroll — Multi-country statutory payroll & attendance
ProjeX Academy (LMS) — 70-20-10 IDPs, exams, QR certs & course sales
My Workspace (ESS) [$0 Seat] — Complimentary self-service & offline mobile hub
QHSE Control Tower (ISO 45001) — TRIR/LTIFR, Permit-to-Work & cert mobilization lock
Physical Access & PIAM — Passport MRZ kiosk, Zebra badges & e-Muster

Consolidates & Replaces: Float, BambooHR, Deel, Cornerstone LMS, Docebo, Intelex, Genetec ClearID, Envoy

IV. PMO Governance, Quality, e-Sign & BI — 4 Modules + Core

8-Stage PMO Value Ring™ — 26 standardized PMO services & board ROI
Enterprise eQMS & 8D CAPA — ISO 9001 Clauses 4–10, CoPQ & 36-folder ZIP
ProjeX Sign (PAdES e-Sign) — HMAC-SHA256 seal, external portal & 10-yr hold
13-Tab BI, Surveys & KCS — EVM S-curves, 360° CSAT/CAR & SOP search
Core Admin & ERP Bridges — SAP S/4HANA, NetSuite, Odoo & QBO connectors
36 Turnkey Industry Models — 20 GAAP/IFRS COAs + 16 sector WBS blueprints

Consolidates & Replaces: Clarity PPM, Planview, MasterControl, DocuSign, Adobe Sign, Power BI, Qualtrics, Confluence

SCALE-ADAPTIVE ADOPTION PATH (5 TO 10,000+ SEATS)

Small Business
1 – 25 Seats
Turnkey Scalable ERP, CRM quotes-to-invoices & pre-built COAs.

Midsize Firm
25 – 250 Seats
Connected PMO, ERP, WMS yards, HR/Payroll & AIA G702 billing.

Large Enterprise
250 – 10,000+ Seats
All 22 modules, PMO Value Ring™, Custom Studio & SAP/NetSuite sync.

DEPLOYMENT & DATA SOVEREIGNTY OPTIONS

Cloud SaaS
Multi-Region
TLS 1.3, AES-256, strict tenant isolation & 99.95% SLA.

Dedicated VPC
Single-Tenant
Isolated regional residency (US, EU, MENA, APAC) & SSO.

Air-Gapped
On-Premises
Zero-internet `.projex-lic` & `.pxpkg` bundles.